## CUMMINGS & LOCKWOOD LLC

### **GEORGE L. SMITH**

#### Background

George practices in all areas of estate and trust planning and administration, including advising individuals on the tax consequences associated with planning for the disposition of assets. In addition to representing individuals in their estate planning matters, he represents individuals, banks, and trust companies serving in fiduciary capacities. Mr. Smith also assists individuals in designing charitable giving plans.

He is admitted to practice law in Connecticut, New York, and Florida and is a member of the bar association in each of these states. He is a Fellow of the American College of Trust and Estate Counsel and an ex-officio member of the Executive Committee of the Estates and Probate Section of the Connecticut Bar Association. In addition, he is an Emeritus Professional Advisor of Fairfield County's Community Foundation Professional Advisory Council.

#### **Practice Areas**

- Trust and Estate Administration Disputes
- Private Clients Group

#### **Education**

- Trinity College
- St. John's University School of Law

#### **Bar Admissions**

- New York, 1982
- Florida, 1985
- Connecticut, 1988

#### **Professional Recognition**

- Fellow, American College of Trusts and Estates Counsel, 2001 -Present
- The Best Lawyers in America for Trusts & Estates Law, 2006 -Present
- New England Super Lawyers for Estate Planning & Probate, 2006 -Present
- Fellows of the American Bar Foundation, 2020 Present
- Chambers and Partners, High Net Worth, 2021 Present



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#### **Professional Organizations**

- Connecticut Bar Association, Member
- New York State Bar Association, Member
- Florida Bar Association, Member
- American Bar Association, Member
- Greenwich Bar Association, Past President
- Executive Committee of the Estates and Probate Section of the Connecticut Bar Association, Ex-Officio Member

#### Articles/Publications/Presentations

- Speaker, Estate Administration, Greenwich Bar Association
- Speaker, Connecticut Bar Association Various Topics on Estate Planning & Administration
- Speaker, Estate Planning, Stamford Regional Bar Association
- Speaker, Will Awareness, Archdiocese of New York
- Speaker, American College of Trust and Estate Counsel, 2024 Annual Meeting Symposium