



BONIE S. MONTALVO

Background

Bonie S. Montalvo is an associate in Cummings & Lockwood's Private Clients Group and is based in the Bonita Springs office. Bonie focuses her practice on estate planning, tax planning and estate and trust administration. Proficient in Spanish, Bonie meets with both English and Spanish speaking clients to counsel them through various matters relating to estate planning and estate and trust administration.

Practice Areas

- Private Clients Group
- Wills, Trusts and Estate Planning

Education

- University of Florida, Levin College of Law (LL.M. in Taxation, *cum laude*, 2017)
- University of Florida, Levin College of Law (J.D., *cum laude*, 2016)
- Florida Gulf Coast University (B.A in Political Science and B.S. in Legal Studies, *magna cum laude*, 2013)

Bar Admissions

- Florida, 2016

Languages

- Spanish

Professional Organizations

- Florida Bar Association, Member
- Collier County Bar Association, Trusts & Estates Section, Young Lawyers Section, Member
- Collier County Women's Bar Association, Member
- Florida Gulf Coast University Alumni Association, Board Member

Professional Recognition

- Florida Super Lawyers, Rising Star, 2022 - Present
- The Best Lawyers in America, "Ones to Watch", 2021 - Present

Civic and Philanthropic Activity



Bonie S. Montalvo

Associate

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CUMMINGS & LOCKWOOD LLC

- New Horizons of Southwest Florida, Board Member, 2019 - Present
- Collier County Legal Aid, Legal Aid Attorney of the Month, March 2018
- CCBA Young Lawyers, Member