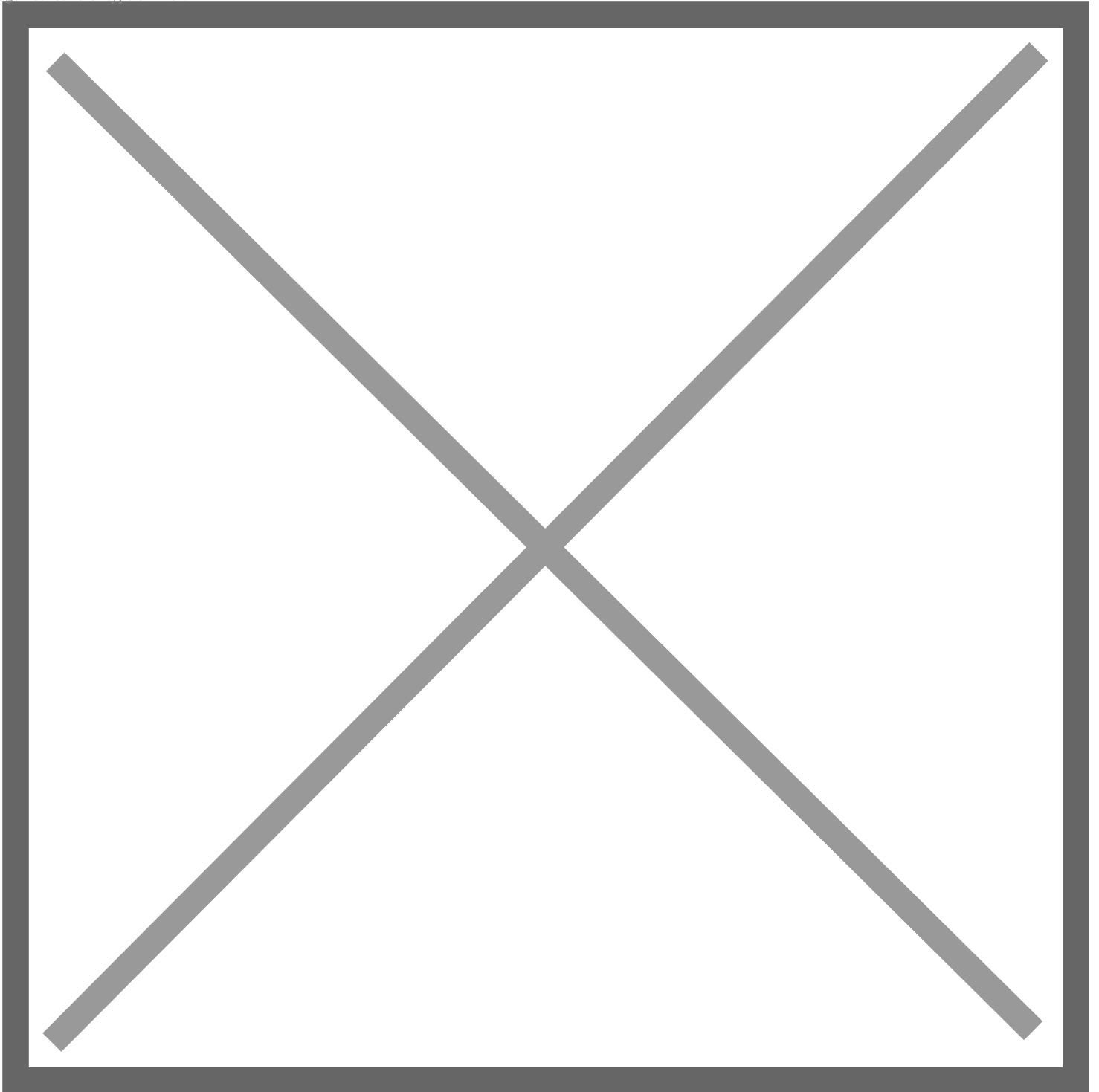


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MERGERS AND ACQUISITIONS

In addition to helping clients establish business operations and business partnerships, we assist family offices and closely held businesses in the acquisition and divestiture of family office holdings, whether consisting of private

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equity and similar investments or mature and family-controlled businesses. Our involvement in mergers and acquisitions may involve serving as primary counsel for buyers or sellers, or as conflicts counsel for specific family members or trusts.

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