



PROTECTING AND TRANSITIONING YOUR WEALTH: A COMPREHENSIVE VIEW OF TRUST AND ESTATE PLANNING FOR FAMILY OFFICES

A Private Clients Group White Paper

Cummings & Lockwood's private client attorneys recently published a white paper in conjunction with the Family Office Association entitled "Protecting and Transitioning Your Wealth: A Comprehensive View of Trust and Estate Planning for Family Offices." This white paper addresses essential elements of planning – from life planning and administration to trust selection and asset protection.

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