

# CUMMINGS & LOCKWOOD LLC



## JOSEPH A. STUSEK

### Background

Joseph A. Stusek is a Principal in Cummings & Lockwood's Private Clients Group and is based in the Naples office. Joseph focuses his practice on estate planning (including gift, estate and generation-skipping transfer tax planning) and estate administration. He speaks frequently on the topic of establishing Florida domicile.

### Practice Areas

- Private Clients Group
- Wills, Trusts and Estate Planning
- Probate and Estate Administration

### Education

- University of Florida, Levin College of Law (LL.M. in Taxation, 2016)
- University of North Carolina School of Law (J.D., 2015)
- Washington and Lee University (B.A. in Economics and Global Politics, 2011)

### Bar Admissions

- Florida, 2016
- North Carolina, 2015

### Professional Organizations

- Florida Bar Association, Member
  - Real Property, Probate & Trust Law Section
- Collier County Bar Association, Member
  - Trusts & Estates Section
  - Young Lawyers Section, Board Member, Past President

### Professional Recognition

- Board Certified by the Florida Bar in Wills, Trusts and Estates
- Florida Super Lawyers, "Rising Star", 2023 - Present
- The Best Lawyers in America, "Ones to Watch", 2022 - Present
- Graduate of Class IV of the Florida Fellows Institute of the American College of Trust and Estate Counsel



Joseph A. Stusek

Principal

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## Civic and Philanthropic Activity

- David Lawrence Centers for Behavioral Health, DLC Advocates, Former Board Member and Vice Chair
- Greater Naples Chamber, Associate Leadership Collier, Class of 2020
- Wills for Heroes

## Articles/Publications

- Ancillary Probate in Florida, Practical Law Guide, co-author, Thomson Reuters