

CUMMINGS & LOCKWOOD LLC



WEBINAR - JOURNAL IN THE ROUND

Avoiding and Fixing Common Estate Planning Mistakes

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Caroline Demirs Calio, a principal in Cummings & Lockwood's Private Clients Group, presented a webinar to members of the Financing Planning Association in March 2017 entitled "Journal in the Round: Avoiding and Fixing Common Estate Planning Mistakes."



March JIR Merged slides