## CUMMINGS & LOCKWOOD LLC

## TO GIFT OR NOT GIFT? ESTATE PLANNING IN ANTICIPATION OF THE GIFT TAX SUNSET

In this video, Daniel G. Johnson, a Principal in Cummings & Lockwood's Private Clients Group, covers the analysis

December 6, 2023

Author: Daniel G. Johnson

clients and advisors should undertake in deciding whether clients should make a large gift prior to the gift tax sunset in 2026.