



CHARITABLE PLANNING

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Author: Heather J. Rhoades

In this video, Heather J. Rhoades, a Principal in Cummings & Lockwood's Private Clients Group, discusses how charitable giving can be incorporated into an estate plan, as well as describes the more common charitable structures or techniques, such as Charitable Lead Trusts, Charitable Remainder Unitrusts and Private Foundations. (2:01)

